

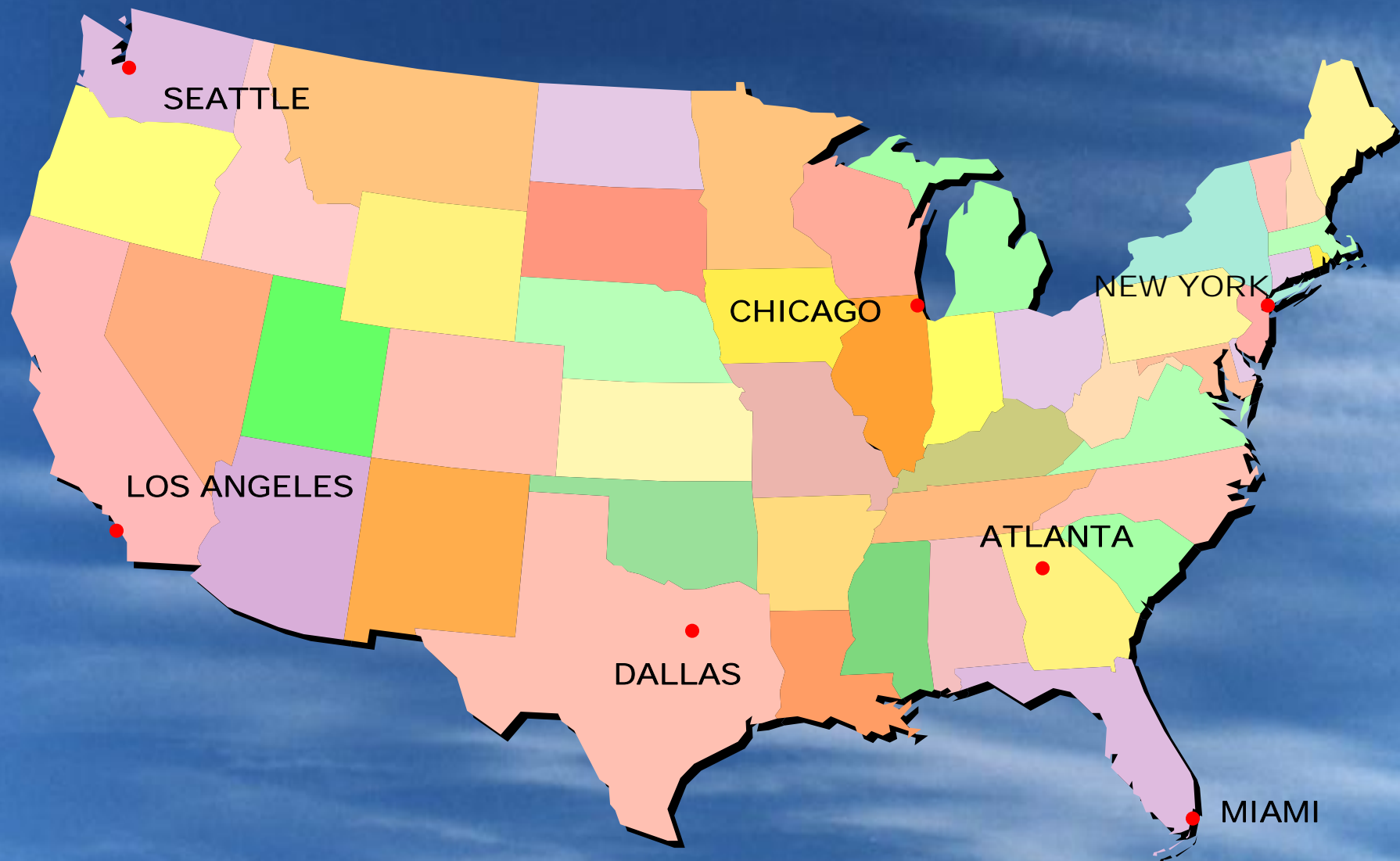
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Hartsfield-Jackson
Atlanta International Airport

Ten-Year Vision

Mr. Jeff Pearse
Director of Marketing & Business Development

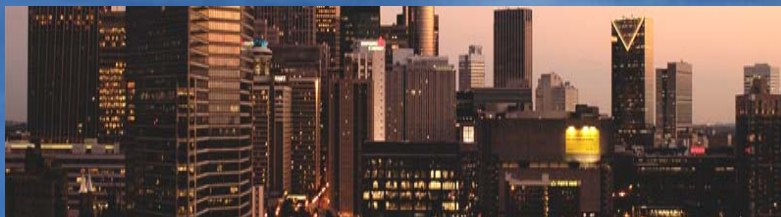




- **Atlanta Facts**
- **Airport Overview**
- **Market Overview**
- **Success Factors**
- **Aviation Forecasts**
- **Ten-Year Vision**

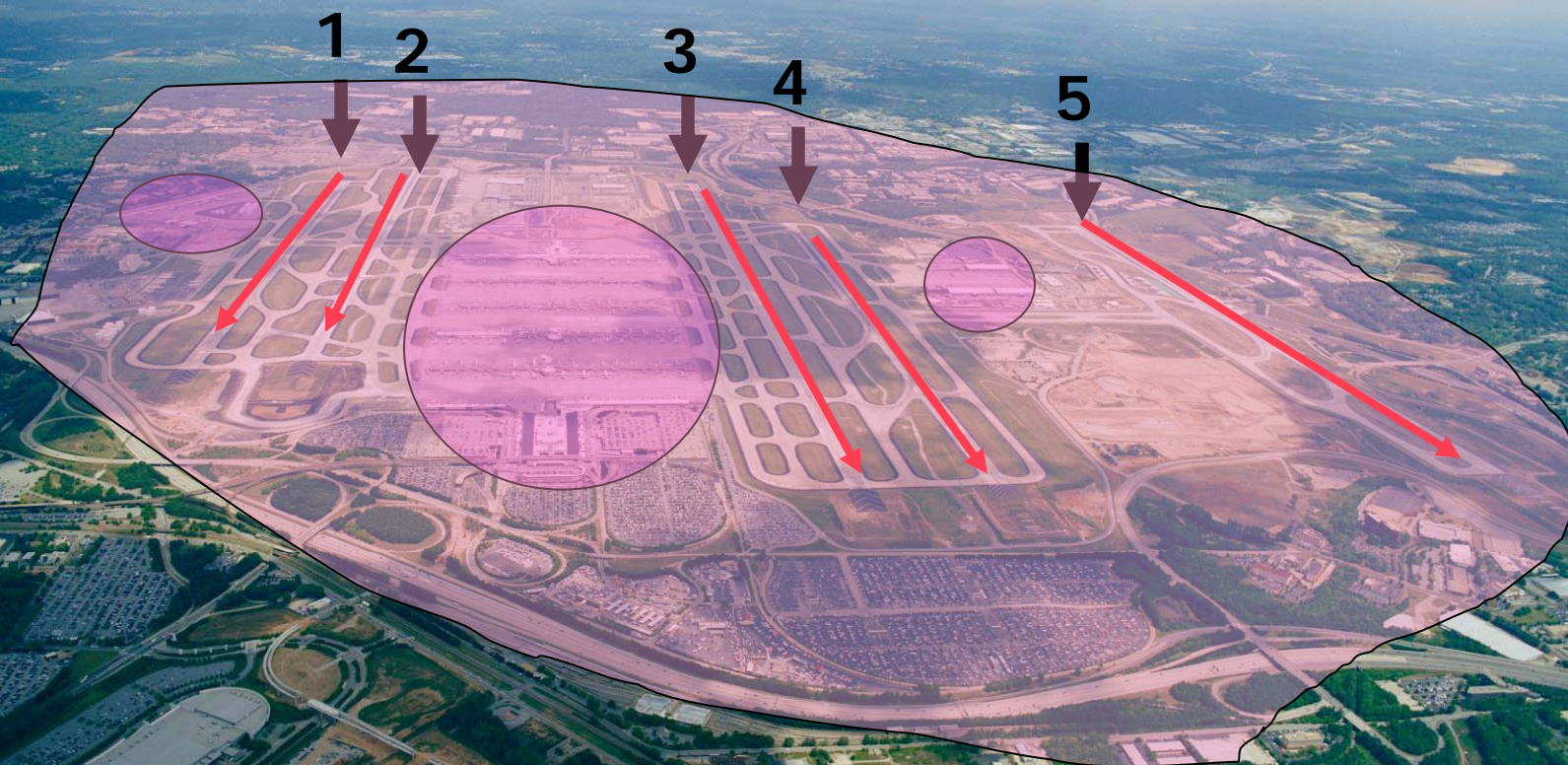
ATLANTA - Facts

- Home to 5 million people
- 140,000 businesses
- 14 Fortune 500 Companies
- Capital of State of Georgia
- 28th Largest Economy in the World
- 3rd largest job generator over next decade
- 2000 foreign companies
- 80% US Population with 2 hours flying time
- Home to world's busiest airport - ATL



← City of Atlanta – 16 Kilometers

1740 Hectares



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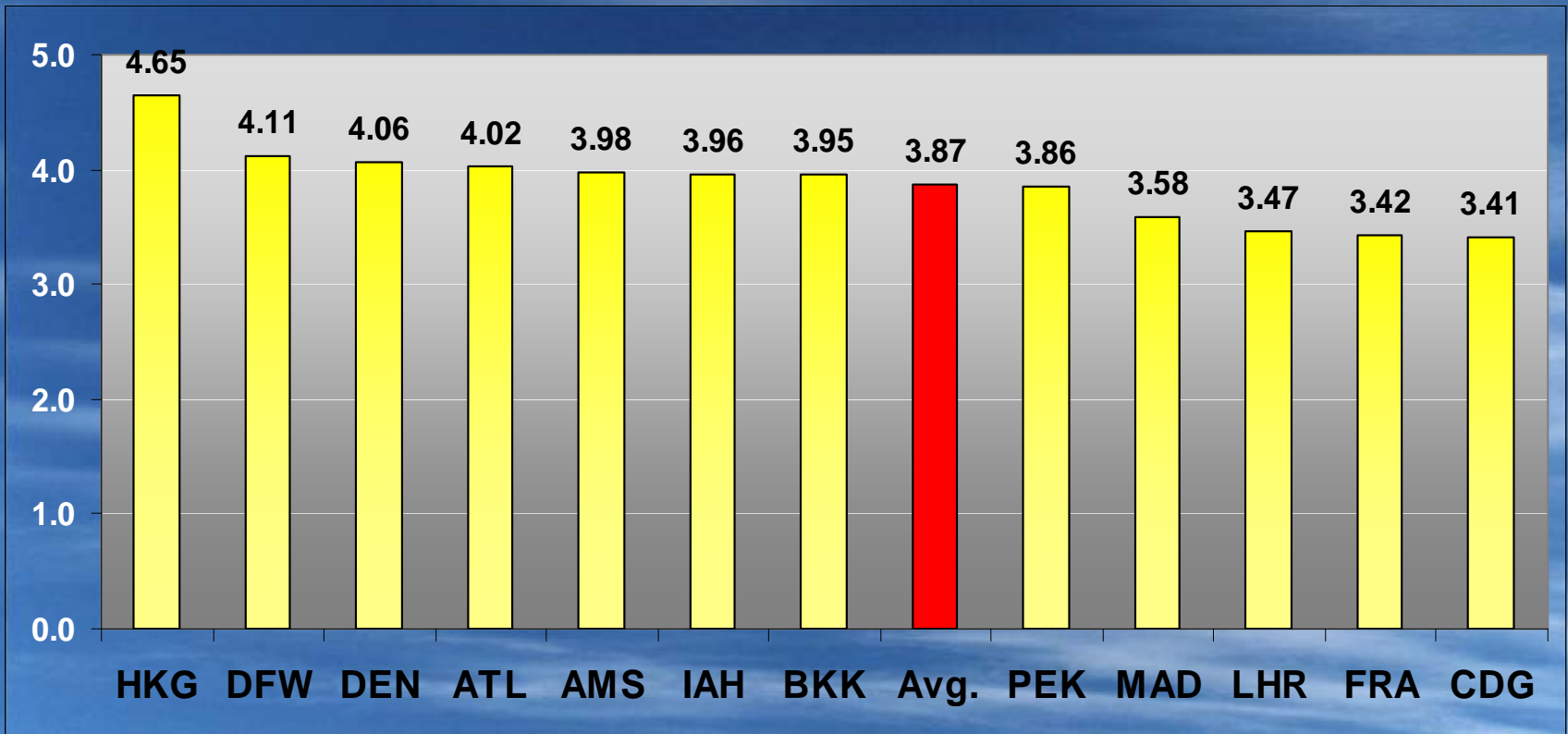
Airport Overview

- **Operated by the City of Atlanta**
- **Passenger Volume: 89.3 million**
- **Cargo Volume: 720,209 metric tons**
- **Aircraft Operations: 994,346**
- **Home of 2 hub carriers – Delta & Air Tran**
- **1400 daily departures**
- **Service to 178 Domestic & 85 International Destinations**
- **ATRS: World's Most Efficient Airport**

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Customer Satisfaction

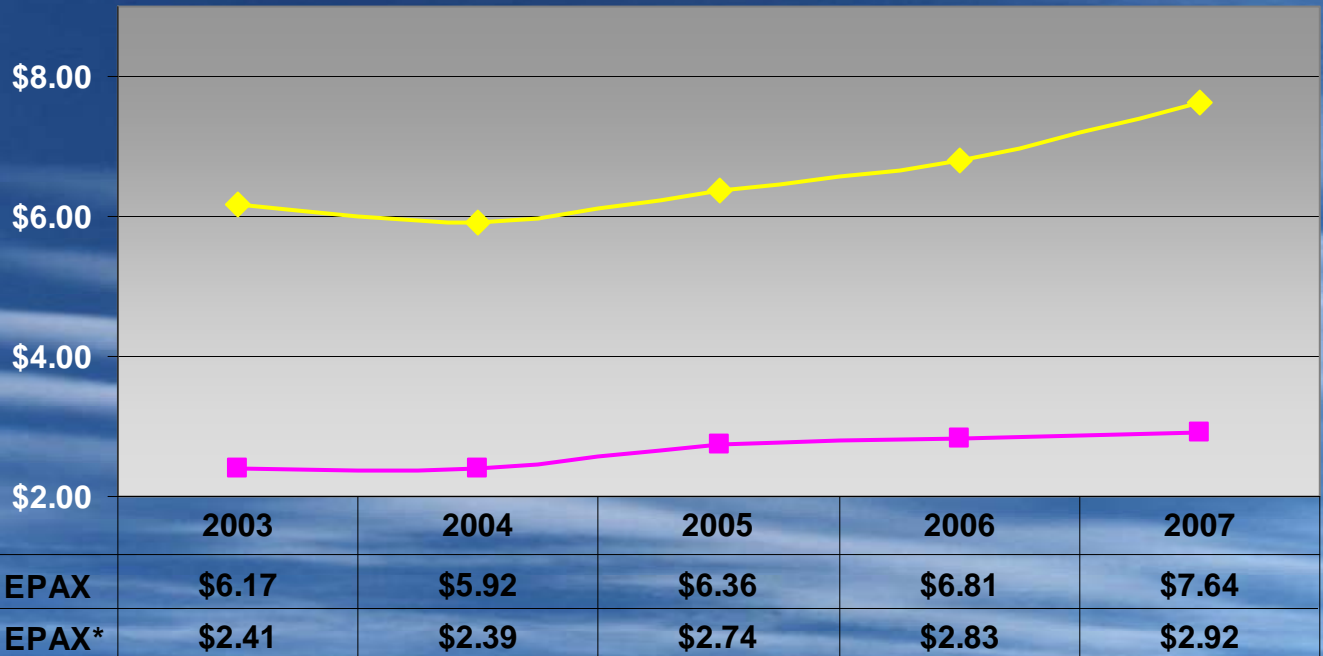
ACI-ASC 1st Qtr. 2008

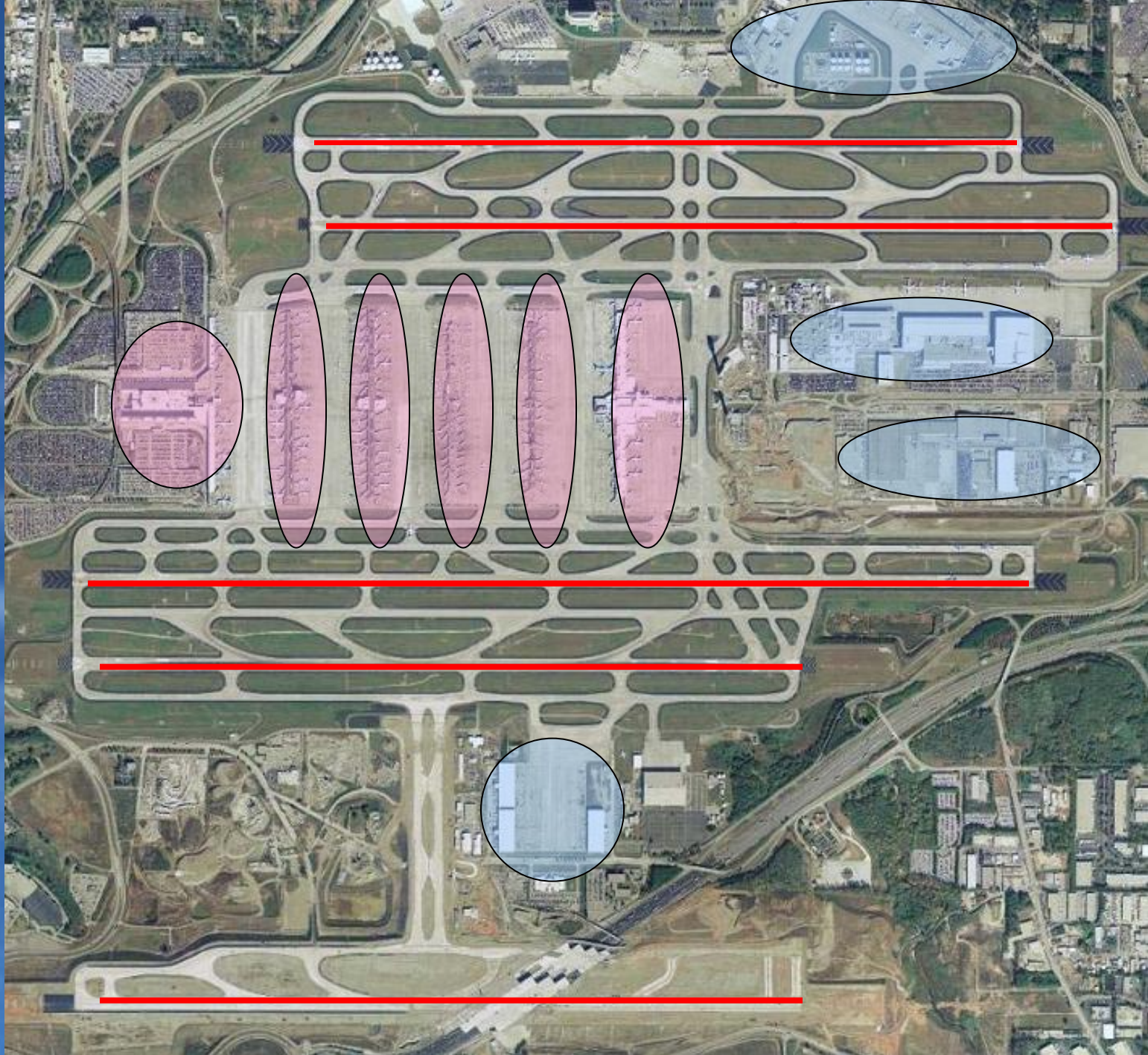


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Financial Snapshot

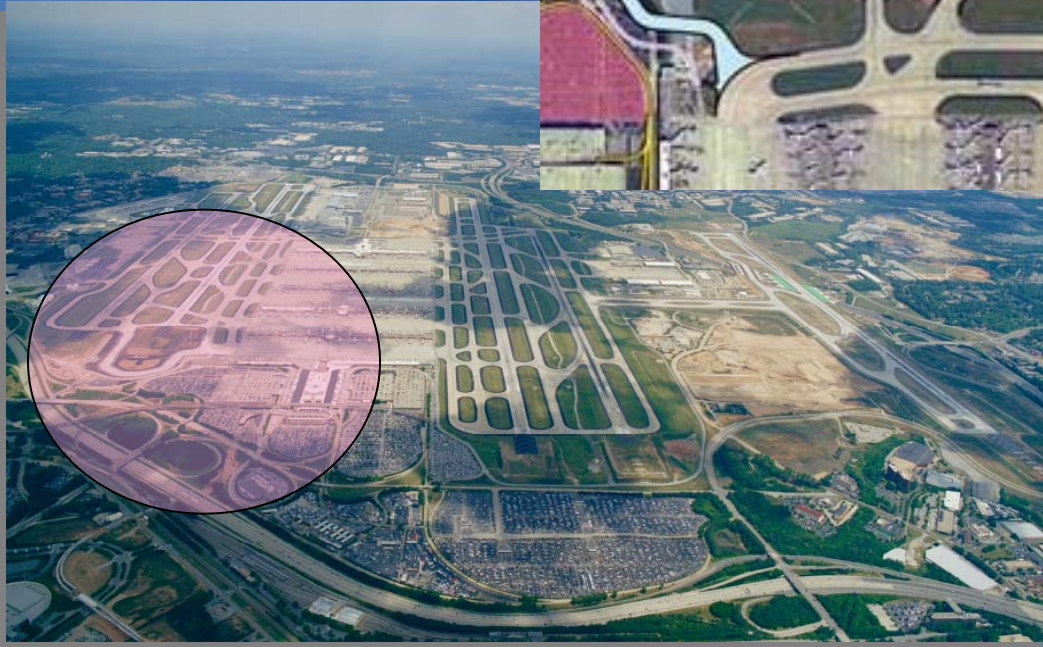
Revenues / Expense per EPAX





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End-Around Taxiway

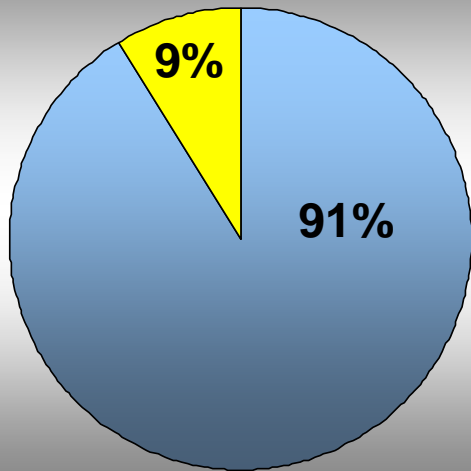


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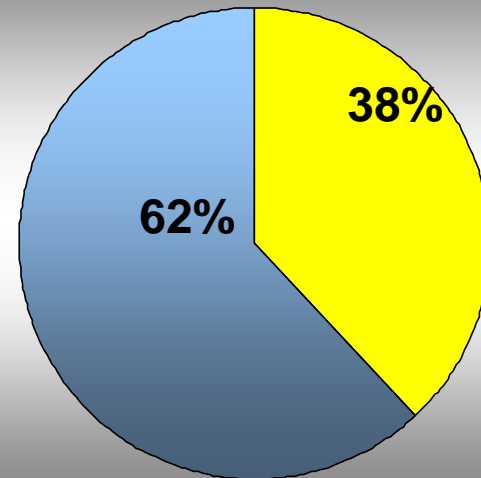
Market Overview

2007 Total Passengers 89.3 million

■ DOMESTIC ■ INTERNATIONAL

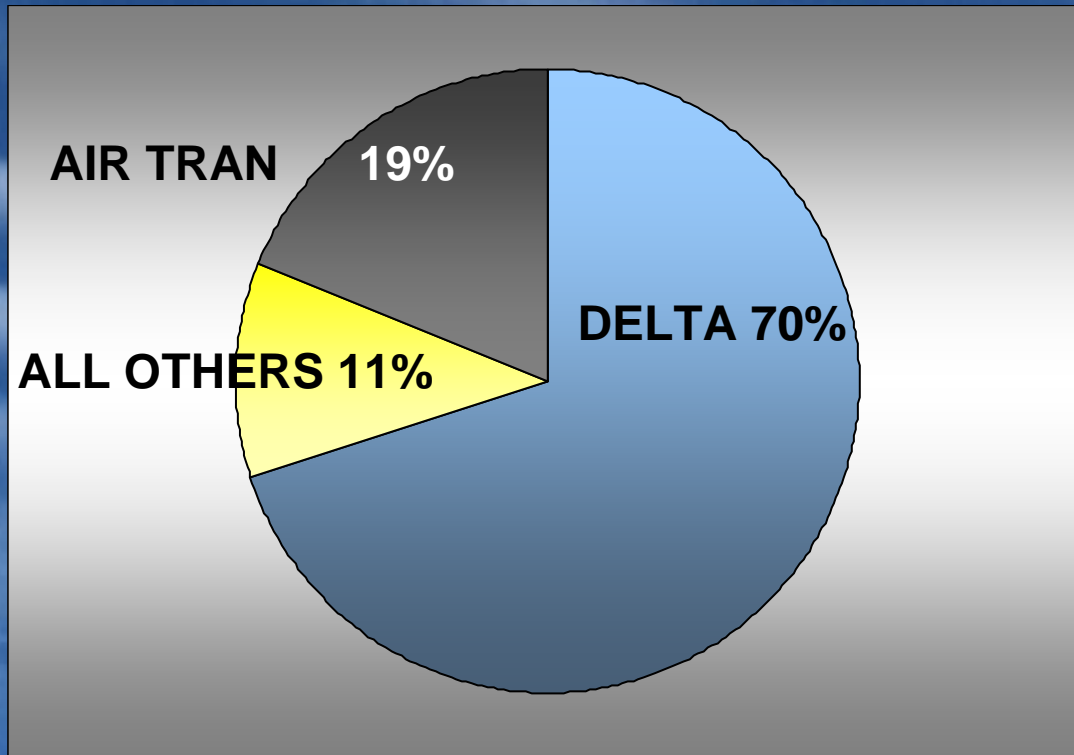


■ O&D ■ CONNECTING



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Airline Market Share





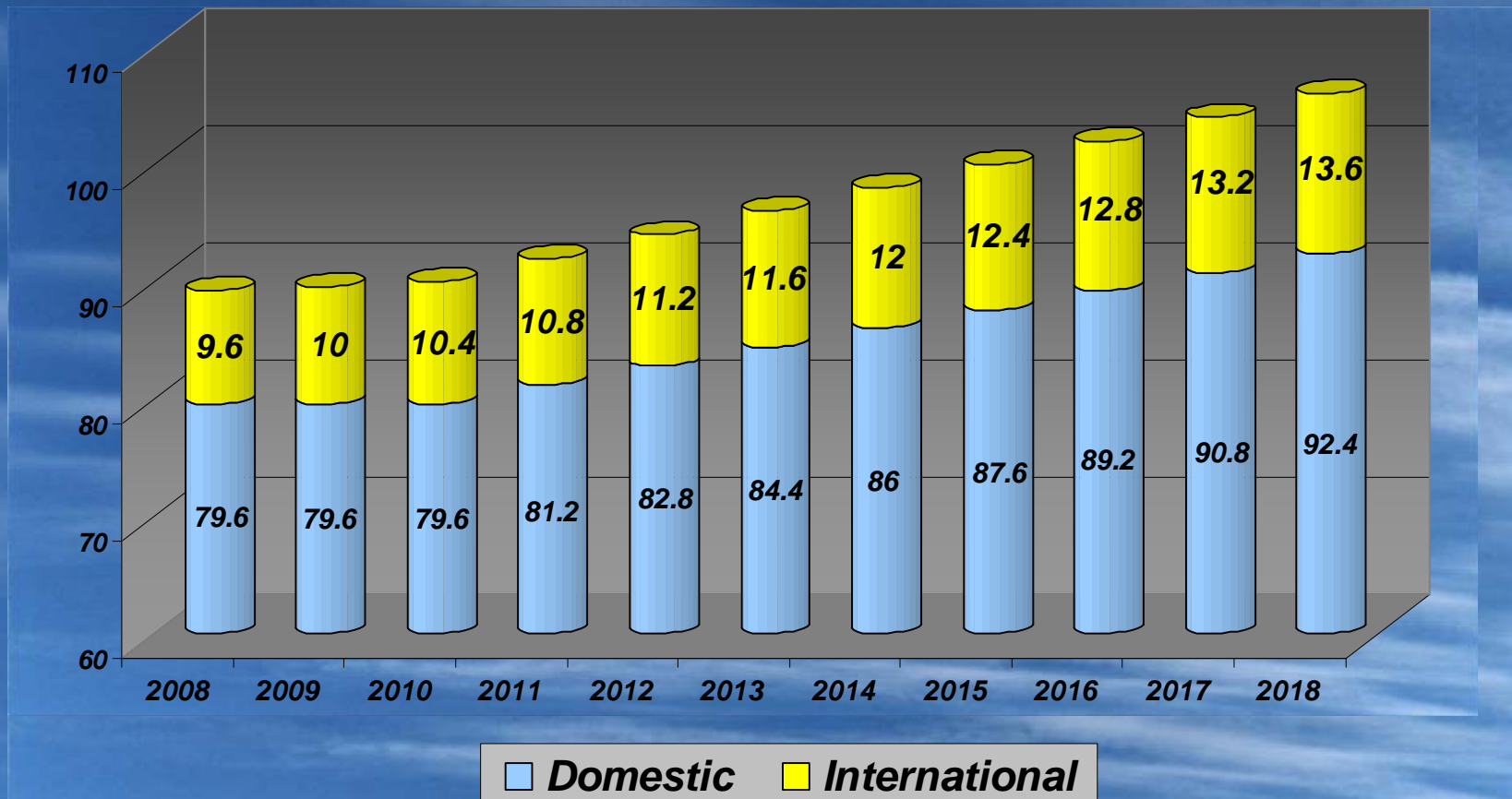
Factors Driving Success

- 1. Ideal Geographic Location**
- 2. Vibrant Regional Economy**
- 3. Expanding Population Base**
- 4. Innovative & Highly Efficient Layout**
- 5. Visionary Leadership**
- 6. Low User Fees**
- 7. Global Reach & Connectivity**
- 8. Strong Partnerships**
- 9. On-Going Capital Development**



Aviation Forecasts

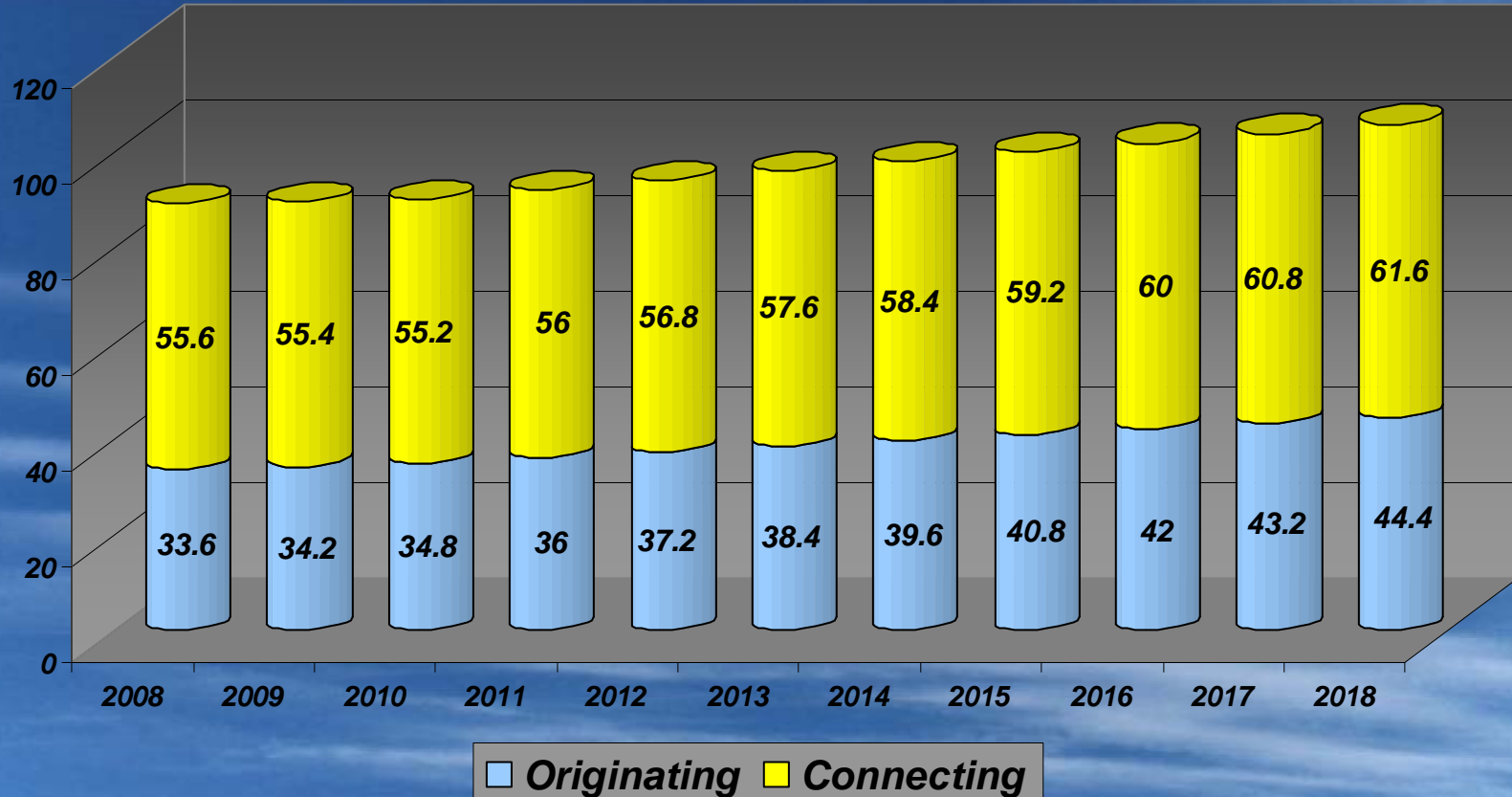
Total Passengers – Domestic / International





Aviation Forecasts

Total Passengers – Originating / Connecting



By 2015:
100 Million Passengers!!!

**40.8 million
O&D**

**37m Domestic
3.8m Int'l**

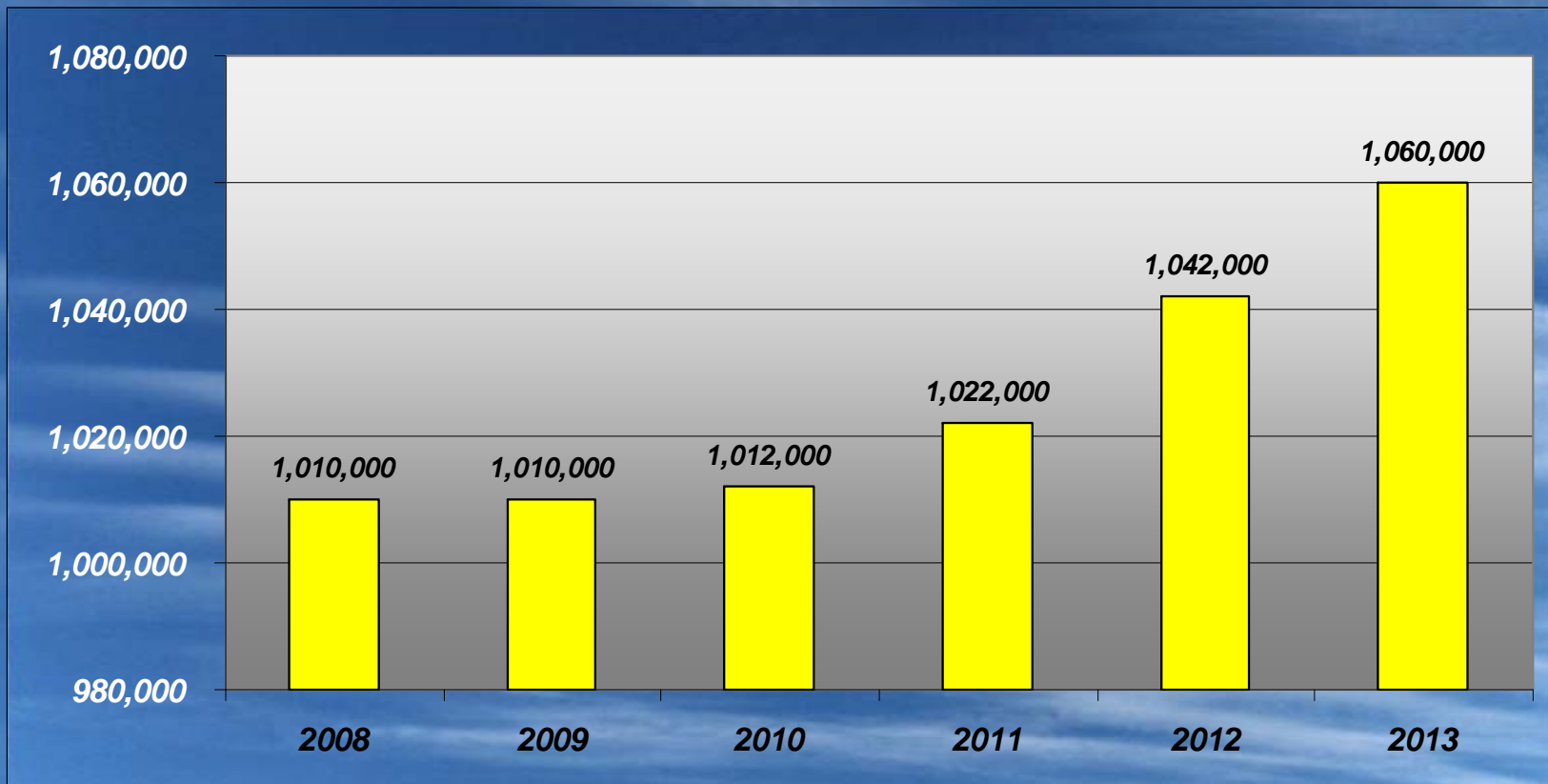
**59.2 million
Connecting**

**50.6m Domestic
8.6m Int'l**

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Aviation Forecasts

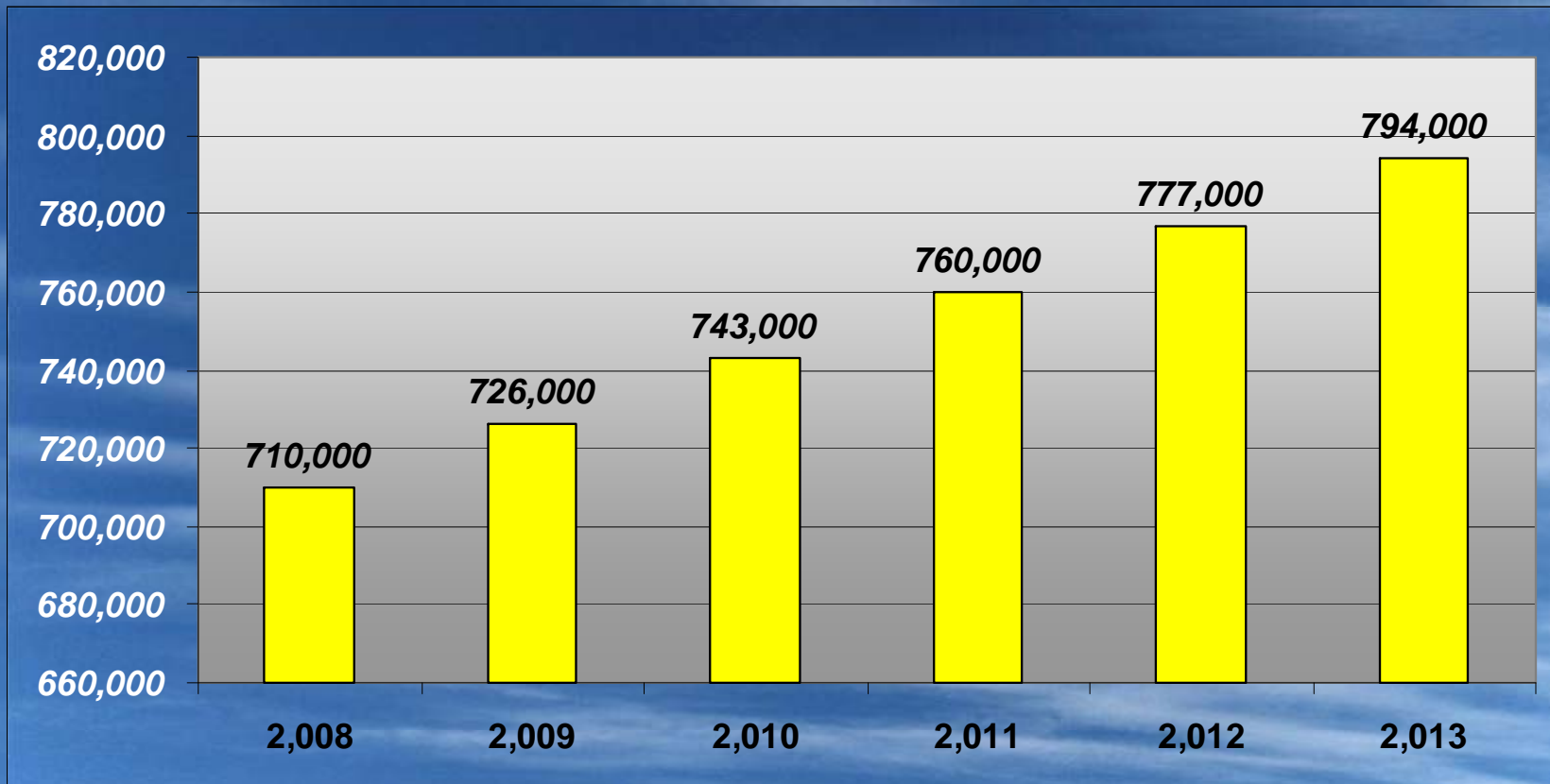
Annual Aircraft Movements



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Aviation Forecasts

Annual Cargo Volume – Metric Tones

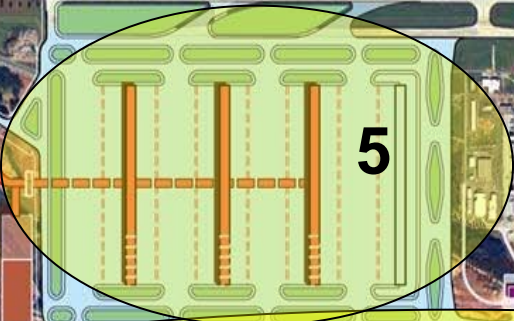
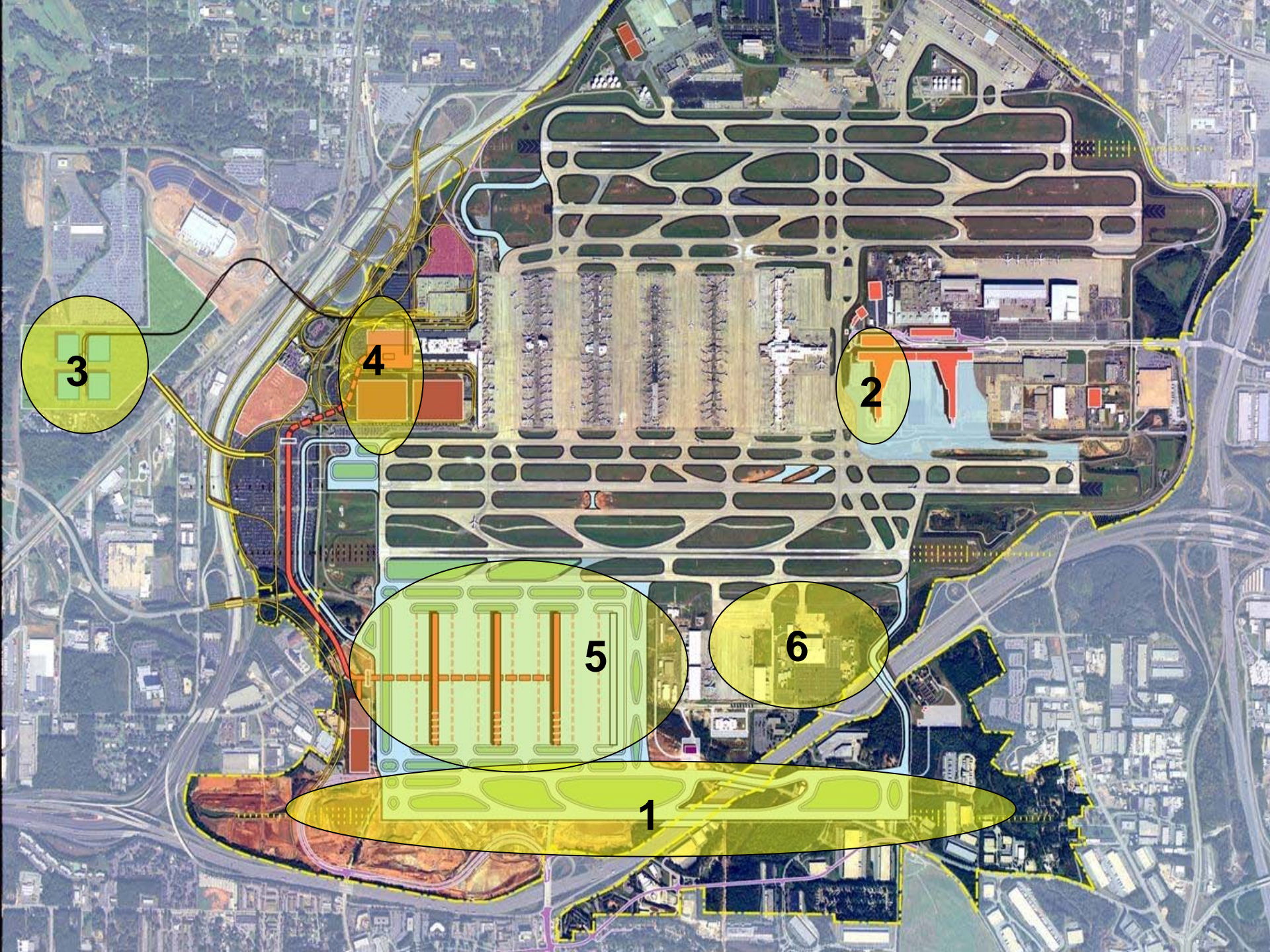




Ten-Year Vision

Airport Capital Program – Major Elements

- 1. Runway 10-28**
- 2. International Terminal**
- 3. Consolidated Rental Car Center - CONRAC**
- 4. West Terminal**
- 5. South Gate Complex**
- 6. South Cargo Complex**



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Runway 10-28



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International Terminal



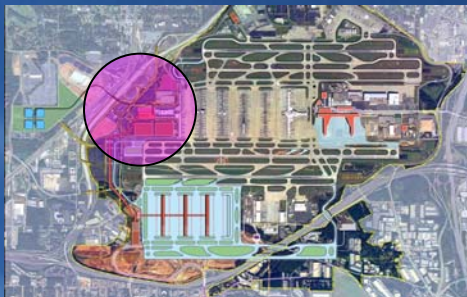
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CONRAC



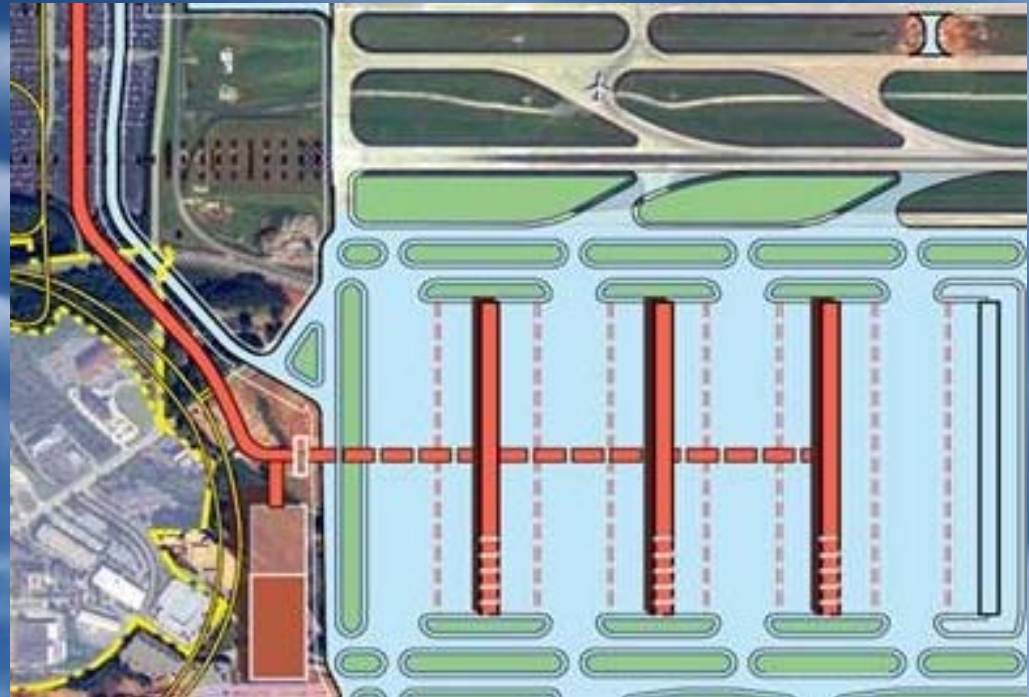
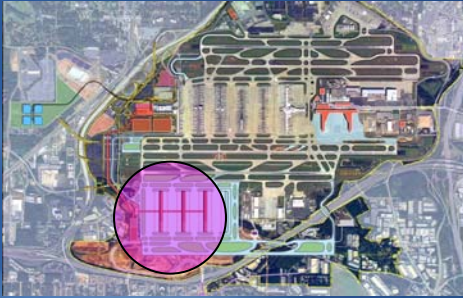
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West Terminal Expansion



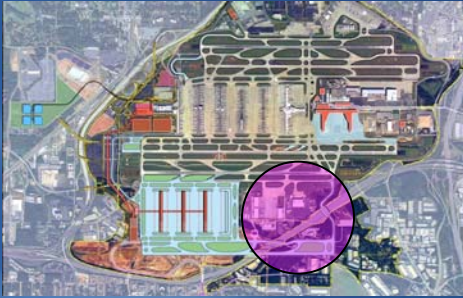
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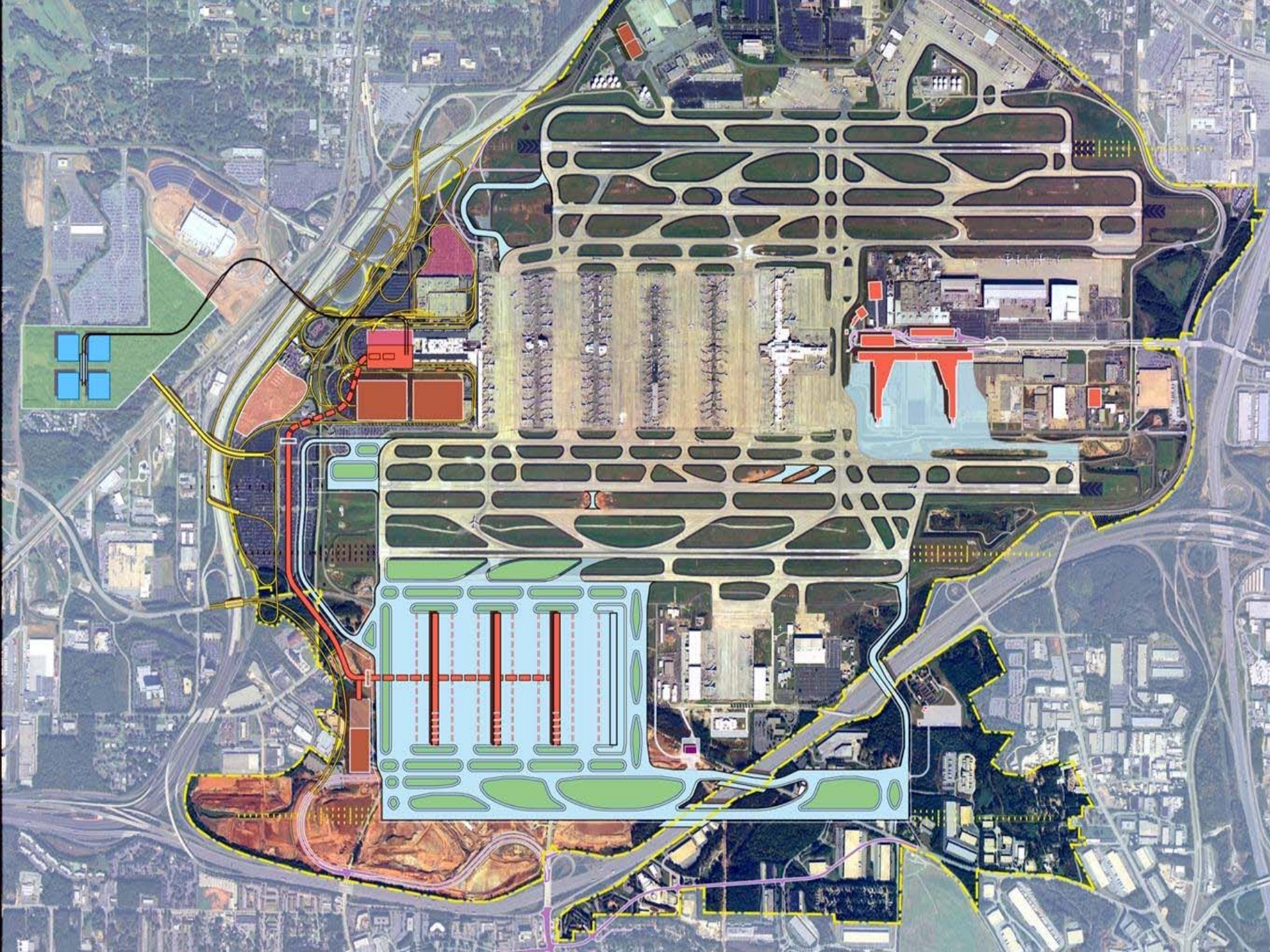
South Gate Complex



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South Cargo Complex







Risks & Challenges

- **Forecast Sensitivity**
- **Air Carrier Resistance**
- **Rising Construction Cost**
- **Access to Capital**

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